



## City of Buffalo Urban Renewal Agency Chair, Honorable Byron W. Brown, Mayor

### **REQUEST FOR PROPOSALS (RFP)**

**BURA Marketing RFP** 

## **Schedule of Key Action Dates**

1. RFP Issue Date: April 19, 2021

2. Response Submission Date: Emailed no later than April 26th, 2021

The sealed package must be sent <u>via email</u>, be clearly labeled, and submitted to:

RFP – BURA Marketing Consultant City of Buffalo Urban Renewal Agency Attention: Dana Harris, Communications Manager drharris@buffalony.gov Room 920 City Hall, Buffalo, N.Y. 14202

3. Anticipated Program Start-Up Date: May 2021

#### **OVERVIEW**

**SUMMARY INTRODUCTION:** The City of Buffalo Urban Renewal Agency (BURA) is seeking submittals from qualified providers for Marketing consultation work for the City of Buffalo Urban Renewal Agency.

All respondents interested in applying must meet the requirements specified in this Request for Proposals (RFP). Respondents must have qualified staff on hand for this program and be ready to begin work on the anticipated contract start-up date of **May 2021**.

**OBTAINING A COPY OF THE RFP**: To obtain a copy of the RFP, organizations can visit our website at <a href="http://www.city-buffalo.com/Home/City\_Departments/Office\_of\_Strategic\_Planning">http://www.city-buffalo.com/Home/City\_Departments/Office\_of\_Strategic\_Planning</a>, contact the City of Buffalo Urban Renewal Agency at 851-4769 or pick-up a copy in Room 920 or Room 315 City Hall. Any addenda issued for this RFP/RFQ will be published at the above-referenced website and will be provided to all groups that have submitted a Notice of Intent to Respond letter to BURA.

**RIGHTS RESERVED:** BURA reserves the right to accept or reject any and all responses, in whole or in part, received because of this solicitation and to waive minor irregularities. Furthermore, BURA reserves the right to make a whole award, partial award, or no award at all.

#### SECTION I – INTRODUCTION

- 1.1 SUMMARY STATEMENT: The City of Buffalo Urban Renewal Agency (hereinafter referred to as "BURA") is a public benefit corporation created in part to eliminate or prevent the spread of deterioration through residential rehabilitation and to act in the public interest on behalf of the citizens of the City of Buffalo. Our aim is to promote efficient planning, financing and completion of neighborhood-driven development projects, to enhance and maintain quality and vibrant urban living in the City of Buffalo. We are committed to fostering a collaborative environment with the community through accountability of our practices, outreach and advocacy effort for transparency, and empowering of the City's residents. Our goal is to become a resource and partner to City residents, other community development agencies, and staff in seeking results to the most pressing issues facing the Buffalo area. Our aim is also to develop partnerships that are mutually beneficial and promote social and economic change. The agency's clientele includes but is not limited to:
  - -Low to moderate income households
  - -High risk neighborhoods
  - -Hard to reach neighborhoods due to limited media access
  - -Senior Citizens
  - -Single mothers
  - -Tenants and landlords

The purpose of this RFP/RFQ is to select a marketing consultant to support marketing and outreach efforts by BURA.

It is anticipated that this RFP will result in the selection of 1 qualified respondent who will work on a prepared scope of services.

#### II – GENERAL INFORMATION

- 2.1 NOTICE TO RESPONDENTS: The respondent before submitting a proposal shall become fully informed as to the extent and character of the work required and is expected to completely familiarize themselves with the requirements of the solicitation and specifications. No consideration will be granted for any alleged misunderstanding of the material to be furnished or work to be done, it being understood that the submission of a proposal is an agreement with all of the items and conditions referred to herein.
- **ORAL PRESENTATIONS:** BURA reserves the right to conduct individual interviews with finalists and to request best and final offers from any or all finalists. Each respondent may be required to provide oral presentations to discuss their proposed management techniques, answer questions from BURA's staff, and/or clarify their technical submittal.
- **NEW YORK STATE LOBBYING ACT**: All Bidders are required to execute an Affirmation of Understanding and Agreement that the Bidder will comply with the procedures and restrictions under the New York State Lobbying Act (Act), including but not limited to permitted contacts during the bidding and award process. Bidders must also execute a disclosure regarding any prior findings that the Bidder violated the Act.
- **2.4 SUBCONTRACTING:** The successful respondent will need to demonstrate the ability do do all of the requested work without subcontracting.
- 2.5 <u>FORMATION OF AGREEMENT WITH SUCCESSFUL PROGRAM ADMINISTRATOR</u>: An agreement ill be negotiated as a result of the RFP between the successful response and the agency. And will contain but not be limited to the clauses in this agreement.
- **WORKPLACE DIVERSITY**: The City of Buffalo Urban Renewal Agency is committed to achieving excellence in workplace diversity that encompasses the equity and social justice principles of the local, state and federal Equal Employment Opportunity laws and the City of Buffalo's policies that promote participation by minority and women owned business enterprises. The City encourages our partners to adopt business methods and models that foster and strive for diversity within their workplaces as a matter of course.

In managing and valuing diversity, the City recognizes that it is the key component of effective people management as well as it is the key to significant organizational benefits such as enhancing productivity of all staff, enhanced equality of opportunity, recruitment and selection from a wider

pool of talents, improved service and client satisfaction and a positive community image. It gives effect to the principles of Equal Employment Opportunity. The City encourages our partners to achieve a workforce that reflects the profile of the broader community and capitalizes on this City's vibrant diversity of people.

If the respondents hold MWBE certification, please submit proof of same with response. If the respondent has in place a MWBE workforce development please, please provide with response, as well.

2.7 <u>LIVING WAGE ORDINANCE</u>: The successful respondent shall comply with the Living Wage Ordinance of the City of Buffalo (Buffalo City Code §96-19), if applicable. The ordinance applies to contracts in which the City pays or receives over \$50,000 and the employer has at least ten (10) employees. It does not apply to contracts for professional services. For further information please see: City of Buffalo Living Wage Commission — A volunteer commission created by the City of Buffalo to monitor and enforce the City's Living Wage Ordinance

#### **SECTION III – SCOPE & REQUIREMENTS**

- **3.1** The selected respondent shall provide comprehensive marketing assessment, advertising and marketing services as requested and authorized by the BURA Communications Team, including, but not limited to:
  - A. Marketing and outreach strategy with recommendations for reaching targeted audiences;
  - B. Promote and advertise the Buffalo Urban Renewal Agency and related campaigns to the public, potential partners, stakeholders;
  - C. Utilize previously developed printed materials, including but not limited to flyers, postcards, print and web ads, and social media ads for distribution;
  - D. Conceive and produce additional text, printed, audio, video, digital, and mobile materials;
  - E. Provide support and assistance to BURA in the creation, maintenance, look, and content of related websites, including www.buffalourbanrenewal.com Work with the BURA to update design and content as requested
  - F. Assist with other marketing, advertising, and public relations duties as requested
- **MEDIA TYPES:** Deliverables include, but are not limited to:
  - Pre-recorded television advertising and other pre-recorded video
  - Pre-recorded radio advertising and other pre-recorded audio
  - Print display advertising
  - Banner and other digital display advertising
  - Social media content development including advertising placement
  - Print and electronic publications
  - Outdoor advertising (billboards, bus tails, etc.)
  - Raw video, audio, or photos

**3.3 POST-CAMPAIGN/PROMOTIONAL REPORT: Within thirty (30) days** the quarter following the conclusion of a campaign phase or promotional event, the selected agency shall provide a recap of the initiative, including total expenses and performance against\_established KPIs to assist the Department in the evaluation of its success.

#### 3.4 <u>DELIVERABLES TIMELINE</u>

The selected agency shall plan creative development schedules that allow sufficient time for developing and presenting integrated creative solutions, editing and revising selected options, obtaining final approvals from BURA, producing the final product, and distributing the finished product according to the BURA specifications. Creative development timescales should also allow for concept and script refinement, through qualitative testing ensuring target audience message clarity, general comprehension, and appeal. All timelines shall be mutually agreed upon between the Agency and the selected Contractor for approval by BURA at every stage of each job or project. The selected agency shall provide detailed production schedules with task milestones for each tactic. Prior to conference calls between the selected agency and BURA, all required materials must be sent via email no later than 1 hour before the call unless otherwise approved by BURA. BURA will not be responsible for any additional costs incurred as a result of the selected agency's failure to adhere to set timelines.

#### 3.5 FEE STRUCTURE FOR PROJECTS

- A. The initial project will be a draft of a **marketing assessment/strategy** outlining recommendations for mediums best proven for return on investment in the City of Buffalo that include high risk communities, new Americans, low to moderate income households, etc. and **implementation**. Please provide a total fixed fee for the deliverables and proposed staff to support this project.
- B. For any future requests, please provide methods of deployment as outlined in 3.1A, project leads, resume and estimated hourly rates for your team.
- **3.6 INSURANCE REQUIREMENTS:** The selected company must, prior to the program execution, furnish to BURA certificates of insurance as evidence of coverage.

#### SECTION IV - EVALUATION & SELECTION

- **SELECTION PROCESS:** Agency will conduct a completeness review evaluation on all responses received by the closing deadline and identify finalists for interviews. Each proposal received shall be subject to the same review and evaluation process. Proposals will be reviewed and will be scored by the selection committee and then they will then make recommendations to the City of Buffalo Urban Renewal Agency management.
- **PROPOSALS PROPERTY OF BURA:** All packages submitted in response to this Request for Proposals become the property of BURA and may be appended to any formal documentation that would further define or expand the relationship between BURA and the successful respondents.

#### SECTION V – CONTENT OF SUBMISSIONS

**GENERAL INSTRUCTIONS:** To receive consideration under this RFP, submissions must be made in accordance with the following general instructions. All RFP packages must contain the following information in the order shown and numbered as followed. The respondent may not change the order to the questions for the page formatting. All responses to the questions should be typed, single or double spaced, using not less than 12-point font and 1-inch margins. Facsimile copies of the submission will not be accepted.

Respondents must complete the entire application and the package will be reviewed and scored based on the information provided by the organization. Complete packages must include:

- 1. A cover letter introducing the firm to the agency as a respondent with the general outline of the proposal.
- 2. A statement that the RFP response will be valid for at least 60 days.
- 3. A portfolio of recent similar work, identification of the individual who will be the lead and any staff who will assist in the scope of work with a description of their skill and experience.
- 4. Conflict of Interest Disclosure.
- 5. NYS Lobbying Act Affirmation.
- **REQUIRED INFORMATION:** Submissions must include all items listed under requested forms. All attachments must be submitted at the same time as the RFP response. Late proposals will not be considered. **Verbal or faxed submittals will not be accepted**.
- **PRE-CONTRACTUAL EXPENSES:** BURA shall not be liable to a respondent for any and all costs incurred or liabilities and/or claims related to this RFP/RFQ and/or the Scope of Work encompassed in this RFP incurred prior to or in anticipation of a fully executed agreement by/with BURA and the respondent. BURA shall be held harmless and free from all liability, claims or expenses whatsoever, incurred by, or on behalf of, any persons or organization responding to this RFP.

## 6.1 - ATTACHMENT 1 – Respondent Information

Directions: Insert the requested information in the space provided.
Agency/Firm Name:
Address:
Business Phone Number:  Business Fax Number:
Business E-mail address:  Web Site:
Contact Person:
Title:
Federal Tax Identification Number:
This firm is a (check one):  Corporation  Partnership  Sole Proprietorship  Not for Profit  LLC   State Certified Woman or Minority Owned Firm? Answer Yes or No
If yes, Certification Number:
Names and address of <u>all</u> principals, partners, officers, etc.:  Name:
Address:
Name:
Address:
If additional space is needed to list all principals, etc., please attach a separate sheet listing all the information.
If a not-for-profit, include a copy of your current board members.
How long has your organization been in business? Number of years:

## 6.2 - ATTACHMENT 2 - Conflict of Interest Disclosure - to be completed by all Staff and Board Members

The **respondent** represents that none of its **employees, officers, compensated members, Administrators or consultants** are, or for the duration of this agreement will be, employees of the City of Buffalo Urban Renewal Agency (BURA) or City of Buffalo nor are their family members or business relationships employees of BURA or the City of Buffalo nor will their employees, officers, compensated members, Administrators or consultants obtain a financial interest either for themselves or those whom they have immediate family or business ties, during their tenure or for one year thereafter.

The PROGRAM ADMINISTRATOR must formally disclose all potential Conflicts of Interest BURA.

Disclosure: Are you, or are you related to (by blood, marriage, act of law, or business relationship) any person who is an employee of the City of Buffalo, the City of Buffalo Urban Renewal Agency (BURA), the Municipal Housing Authority (BMHA), Board of Education, Sewer Authority or any other entity funded by Community Development Block Grant (CDBG)?

☐ YES*	∐ NO		
Print Name	Signature	Title	Date
	must be forwarded on <u>official</u> (BURA). The notice must incl		ity of Buffalo
Name:			
ob Title or Position:			
Disclosure must include:			
<ol> <li>Name of Relation</li> <li>Department</li> <li>Position</li> </ol>			
4. Relationship			
	es receipt of this policy and ve disclose all potential conflicts o		parties have bee
Board President's Signature		Date	

#### 6.3 - ATTACHMENT 3 – New York State Lobbying Act

#### **Summary of Permitted Contacts Under New York State Lobbying Act**

Pursuant to State Finance Law §§139-j and 139-k, this "Request for Proposal" includes and imposes certain restrictions on communications between the City of Buffalo Urban Renewal Agency and a Bidder during the procurement process. A Bidder is restricted from making contacts from the earliest notice of intent to solicit offers or "Requests for Proposal" through final award and approval of the Procurement Contract by the City of Buffalo Urban Renewal Agency and, if applicable, the City of Buffalo Department of Administration and Finance ("restricted period") to other than designated staff or consultants unless it is a contact that is included among certain statutory exceptions set forth in State Finance Law §139-j(3)(a). Designated staff are identified in this Request for Proposals. City of Buffalo Urban Renewal Agency employees are also required to obtain certain information when contacted during the restricted period and make a determination of the responsibility of the Bidder pursuant to the State Finance Law. Certain findings of non-responsibility can result in rejection of a contract award and in the event of two findings within a 4-year period, the Bidder is debarred from obtaining governmental Procurement Contracts. Further information about these requirements can be found at:

#### http://wwwogs.state.ny.us/aboutOgs/regulations/defaultAdvisoryCouncil.html

Each bidder that contracts with a governmental entity, and in this case the City of Buffalo Urban Renewal Agency, about a governmental procurement shall only make permissible contacts with respect to the governmental procurement, which shall mean that the bidder shall contact only the persons or persons designated by the City of Buffalo Urban Renewal Agency relative to the procurement, except that the following contacts are permitted:

- (1) submission of written proposals in the response to a request for proposals;
- (2) submission of written questions to a designated contact set forth in a request for proposals, when all written questions and responses are to be disseminated to all bidders who have expressed an interest in the request for proposals;
- (3) participation in a conference provided for in a request for proposals;
- (4) complaints by a bidder regarding the failure of the person or persons designated by the procuring governmental entity pursuant to this section to respond in a timely manner to authorized bidder contacts made in writing to the office of general counsel of the procuring governmental entity, provided that any such written complaints shall become a part of the procurement record;
- (5) bidders who have been tentatively awarded a contract and are engaged in communications with a governmental entity staff of the procuring governmental solely for the purpose of negotiating the terms of the procurement contract after being notified of tentative award;
- (6) contacts between designated governmental entity staff of the procuring governmental entity and a bidder to request the review of a procurement contract award;
- (7) contacts by bidders in protests, appeals or other review proceedings (including the apparent successful bidder or proposer and his or her representatives) before the governmental entity conducting the procurement seeking a final administrative determination;
  - i. complaints of alleged improper conduct in a governmental procurement to the attorney general, district attorney, or court of competent jurisdiction; or
  - ii. complaints of alleged improper conduct in a governmental procurement conducted by a municipal agency or local legislative body to the state comptroller's office.

### **New York State Lobbying Act - continued**

# Bidder's Affirmation of Understanding and Agreement pursuant to State Finance Law §139-j (3) and §139-j (6) (b)

Bidder affirms that it understands and agrees to comply with the procedures of the City of Buffalo Urban Renewal Agency relative to permissible Contacts as required by State Finance Law §139-j (3) and §139-j (6) (b) commonly known as the New York State Lobbying Act (Act). A summary of the Act regarding permitted contacts during the bid process is attached.				
By:	Date:			
Name:				
Title:				
Administrator Name:				
Administrator Address:				